

Going for Gold at the MTAW Spring Conference
Agenda
April 30-May 1
The Osthoff Resort – Elkhart Lake, WI

Thursday, April 30, 2020

- 7:30 A.M. – 8:15 A.M. **Registration and Classic Continental Breakfast**
Assorted bagels, breakfast pastries, coffee cake, bread, sliced fruit, fruit juices, coffee, tea & milk.
- 8:15 A.M. – 8:30 A.M. **Opening Ceremonies**
Join us as we light the Olympic Torch after a welcome from the Village of Elkhart Lake.
- 8:30 A.M. – 10:00 A.M. **Expenditure Restraint Program and Levy Limits**
Greg Johnson and Dave Ferris from Ehlers, Inc. will be providing updates and resources for the State Expenditure Restraint Program, as well as an overview and strategies for the Levy Limits laws.
- 10:00 A.M. – 10:45 A.M. **Break**
Visit with Vendors; Break sponsored by League of Wisconsin Municipalities Mutual Insurance.
- 10:45 A.M. – Noon **State Treasurer Foreclosure Task Force and Updates**
State Treasurer Sarah Godlewski will be introducing her Local Treasurer Foreclosure Taskforce, as well as providing updates of initiatives of her office.
- Noon – 12:45 P.M. **Lunch, MTAW Annual Meeting**
See registration form for meal choices.
- 12:45 P.M. – 1:15 P.M. **MTAW Updates and Certification Chat**
John Schlice and the Education Committee will be providing updates on the MTAW website changes and answering any questions you may have regarding MTAW Certification
- 1:15 P.M. – 2:30 P.M. **Investment Policies, General Investment Market Update**
Kelly Brown – Founder, CEO, and Managing Partner of American Deposit Management – will be presenting on the importance of investment policies and providing a general overview of the market.
- 2:30 P.M. – 2:45 P.M. **Break**
Visit with Vendors; Break sponsored by League of Wisconsin Municipalities Mutual Insurance and Tri City National Bank.

- 2:45 P.M. – 4:00 P.M. **Bond Issuance and Rating Process**
Carol Wirth – Founder and President of Wisconsin Public Finance Professionals – will be presenting on the municipal bond issuance process and tips for the bond rating process.
- 4:00 P.M. – 4:30 P.M. **Municipal Service Provider Door Prizes**
Time to relax with the Municipal Service Providers.
- 4:30 P.M. – 5:00 P.M. **Break/Get Ready for Reception**
- 5:00 P.M. – 5:30 P.M. **Reception**
Have a Cocktail and Network with Fellow Treasurers.
- 5:30 P.M. – 6:30 P.M. **Dinner**
Banquet was sponsored by Civic Systems and Baker Tilly.
See registration form for meal choices.
- 6:30 P.M. – 8:30 P.M. **Dessert, Lawn Games, and Cash Bar Outside on the North Lawn**
Banquet was sponsored by Civic Systems and Baker Tilly. The Lawn Games and Various Desserts were sponsored by American Deposit Management.
- Evening - ??? **Hospitality Suite**
Sponsored by North Shore Bank and Ehlers, Inc. Don't forget to try our signature cocktail!

Friday, May 1, 2020

- 7:30 A.M. – 9:00 A.M. **Breakfast**
A breakfast buffet featuring assorted bagels with cream cheese, breakfast breads, seasonal fresh fruit, scrambled eggs with Wisconsin cheddar, and various breakfast meats, juices, coffee, teas, and milk.
- 9:00 A.M. – 10:15 A.M. **DOR Updates**
Valeah Foy will be presenting the latest updates from the Wisconsin Department of Revenue and answering any questions you may have.
- 10:15 A.M. – 11:45 A.M. **Employee Trust Funds Update**
A representative from ETF will be presenting the latest updates and answering any questions you may have.
- 11:45 A.M. – Noon **Closing Ceremonies**

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Elkhart Lake, WI 53020
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