

MUNICIPAL TREASURERS ASSOCIATION OF WISCONSIN
DISTRICT 1 & 2 MEETING MINUTES
March 20, 2015

The District 1 and District 2 Meeting was held on Friday, March 20, 2015 at 9:00 a.m. at Adventure's Restaurant, Rice Lake, WI for the purpose of the Spring Meeting.

Present were: District 1 Co-Directors Vicki Busick and Patrice Bjorklund; District 2 Co-Director Sue Stoik.
Absent – District 2 Co-Director Doreen Kruschke.

Others present were: Municipal Treasurer's from various municipalities.

Subject: Duties of the Treasurer were passed out in a handout from the WI Statutes for Cities, Villages and Towns. Sue Stoik noted that MTAW and Scholarships are available to interested persons.

Subject: Vicki Busick introduced Dennis Tweedale of The League of Wisconsin Municipalities Mutual Insurance. He discussed which municipal officials must be bonded to hold office. He gave a suggestion of bonding amounts, such as low level amount such as \$5,000, then purchase a blanket Employee Dishonesty insurance policy for at least \$250,000 with an endorsement that provides coverage in excess of the bonds required by statute including the treasurer position.

Dennis discussed affect the Governor's Budget will have on insurance for municipalities through the League of Wisconsin Municipalities Mutual Insurance. The outlook is May or June of 2015 what the outlook will be for continuation of the League of Wisconsin Municipalities Mutual Insurance for municipalities for the State of WI budget. The discussion also went into increases anticipated in years 2016 through 2017 for workmen's compensation insurance for volunteer fire departments. Dennis detailed various insurance discussions from handout Insurance Potpourri Everything but the Kitchen Sink (and how to insure that!)

Subject: Jill Gorres & Gina Rainer – JA Counter Employee Benefits Specialists were introduced by Sue Stoik. Gina Rainer and Jill Gorres showed a Power Point presentation and discussed funding strategies for employee benefits, such as Health Retirement Accounts as well as Health Savings Accounts. They also spoke regarding the open market in regards to OBAMACare. There was discussion regarding employer requirements for all above-mentioned plans and what an employee can expect with participating in these plans.

Subject: Chad Thompson – Rice Lake Police Department Detective was introduced by Vicki Busick. He showed a Power Point presentation and discussed Work Place Violence and strategies to avoid conflict with customers and the general public. He also presented Identity Fraud tips and how to avoid being a victim of this.

Meeting ended at 2:30 PM

Respectfully Submitted

Patrice Bjorklund

District 1 Co-Director
Municipal Treasurers Association of Wisconsin

**MUNICIPAL TREASURERS ASSOCIATION OF WISCONSIN
DISTRICT 1 & 2**

Treasurers District 1 Co-Directors: Vicki Busick & Patrice Bjorklund

Treasurers District 2 Co-Directors: Doreen Kruschke & Sue Stoik

When: Friday, March 20, 2015

Where: Adventure's Restaurant, 2901 College Drive, Rice Lake, WI 54868

8:30 – 9:00 a.m. - Registration (Rolls & Coffee)

9:00 a.m. – 9:30 a.m. – Duties of the Treasurer, MTAW and Scholarships Available

9:30 – 10:30 a.m. -

10:30 – 10:45 a.m. – Break

10:45 – 11:45 a.m. – Jill Gorres & Gina Rainer – JA Counter – ACA Update & Strategy for 2015/2016. By attending you'll receive up to date information on the Federal Market Place, updates on hot topics such as reporting & employee tracking requirements as well as a snapshot into benchmarking data allowing you to compare your municipal plan with other local private and public sector businesses.

11:45– 12:30 – Lunch – Soup & Salad

12:30 – 2:00 p.m. – Rice Lake Police Department – Work Place Violence & Identity Fraud

2:00 p.m. – Door prizes and adjournment

RSVP By: March 12, 2015

RSVP To: Sue Stoik, City of Bloomer, 1503 Main Street, Bloomer, WI 54724 (715)568-3032 –
sstoik@ci.bloomer.wi.us

Cost per Person: \$5.00

Municipality: _____

Name(s) Attending:

Make Checks Payable To: Sue Stoik, City of Bloomer, 1503 Main Street, Bloomer, WI 54724