

**Theme: Planning for the Future at the MTAW Spring Conference**  
**Agenda**  
**April 29 & 30**  
**Held Virtually**

**Thursday, April 29, 2021**

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|-------------------------|---|
| 8:30 A.M. – 10:00 A.M.  | <b>Expenditure Restraint Program and Levy Limits</b><br>Greg Johnson and Dave Ferris from Ehlers, Inc. will be providing updates and resources for the State Expenditure Restraint Program, as well as an overview and strategies for the Levy Limits laws.   |
| 10:00 A.M. – 10:15 A.M. | <b>Break</b>  |
| 10:15 A.M. – 10:35 A.M. | <b>Visit with the Vendors</b>   |
| 10:35 A.M. – 10:45 A.M. | <b>Break</b>  |
| 10:45 A.M. – Noon       | <b>State Treasurer Homeownership Task Force &amp; Updates</b><br>State Treasurer Sarah Godlewski will be discussing her Home Ownership Taskforce, as well as providing updates of initiatives of her office.  |
| Noon – 1:00 P.M.        | <b>Lunch Break</b>  |
| 1:00 P.M.– 1:30 P.M.    | <b>MTAW Annual Meeting</b>  |
| 1:30 P.M. – 2:45 P.M.   | <b>DOR Updates</b><br>Valeah Foy will be presenting the latest updates from the Wisconsin Department of Revenue and answering any questions you may have.   |
| 2:45 P.M. – 3:00 P.M.   | <b>Break</b>  |
| 3:00 P.M. – 3:20 P.M.   | <b>Visit with the Vendors</b>   |
| 3:30 P.M. – 4:45 P.M.   | <b>Investment Policies, General Investment Market Update</b><br>Kelly Brown – Founder, CEO, and Managing Partner of American Deposit Management – will be presenting on the importance of investment policies and providing a general overview of the market. |
| 5:00 P.M. – 6:00 P.M.   | <b>Drinks and Debrief</b><br>Now is your time to ask questions you may have to expert Treasurers.   |

**Friday, April 30, 2021**

8:00 A.M. – 9:30 A.M.

**Bond Issuance and Rating Process**

Carol Wirth – Founder and President of Wisconsin Public Finance Professionals – will be presenting on the municipal bond issuance process and tips for the bond rating process

9:30 A.M.-9:45 A.M

**Break**

9:45 A.M. – 11:00 P.M.

**Planning for the Future**

Curt Witynski and Toni Herkert from the League of Wisconsin Municipalities will be providing an update on pending and passed legislation, as well as an update on the biennial budget process.

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